

Alessandro Menocci I Chief Executive Officer I Danieli Thailand



Turnkey plants

138



Minimills, micromills and nanomills

104

Danieli Thailand Main Scorecard

DANIELI

38
Energiron direct reduction plants

147
Blast furnace and converter projects

505
Heavy section, bar and wirerod mills

74
Seamless tube and welded pipe mills

156 Complete electric steel meltshops 2,313
Casting strands for slabs, blooms and billets

390 Extrusion and forging presses

894
Recycling equipment shredders, shears, bailers

333 Hot strip, plate and cold rolling mills 1,799
Strip processing and finishing lines

150,000 hours/year of technical support and consultancy 362
Fume dedusting and water treatement plants

Danieli Financial position

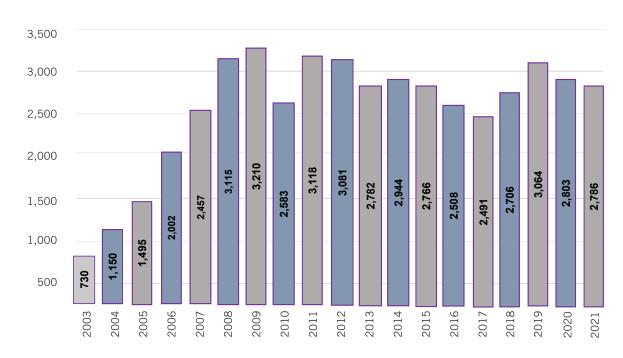
DANIELI



Gianpietro Benedetti CHAIRMAN OF THE BOARD OF DIRECTORS

(millions of euro)

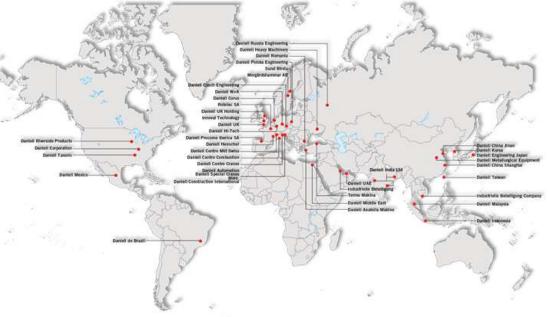
Danieli Group: Sales Revenue



Danieli Design and manufacturing centers worldwide presence

Company	Location	Total Area	Workshop Area
Danieli Headquarters	Buttrio, Italy	320,000 m ²	92,000 m ²
Danieli China	Changshu, Shanghai	200,000 m ²	90,000 m ²
Danieli Thailand	Rayong, Bangkok	450,000 m ²	90,000 m ²
Danieli India	Sri City, Andhra Pradesh	320,000 m ²	41,000 m ²
Danieli Austria	Völkermarkt, Carinthia	40,000 m ²	6,000 m ²
Danieli Germany	Meinerzhagen, Nordrhein-Westfalen	4,200 m ²	2,800 m ²





Danieli Thailand Overview

DANIELI



2006 START OF OPERATIONS 450,000 m² TOTAL SURFACE

90,000 m² WORKSHOP AREA 15,000 m²
TECHNICAL AND
ADMIN OFFICES

1,500 people EMPLOYMENT

600 manufacturing 200 engineers 200 overhead > 400 outsource

Danieli WHY THAILAND?

DANIELI



- > Long experience with Thais
- > Support of the Thai government (BOI)
- > Strategic location within Asia countries

- > High skilled welders
- > High quality Industrial area



To supply steel machinery equipment with

Danieli high quality standard and better service world wide

Specialized in high quality equipment

A strong competitive Thai company in the world

Activities Index

DANIELI

3D Integrate Engineering







Workshops







Project management







Commissioning







Sales & Service







Fabrication process qualified as per international standard and customers requirement

Qualified fabrication process supported by the Process Engineering and Welding Engineering

In house metallurgic laboratory dedicated to qualify and develop each welding process in according with our customers requirement and standards Cladding process on rollers









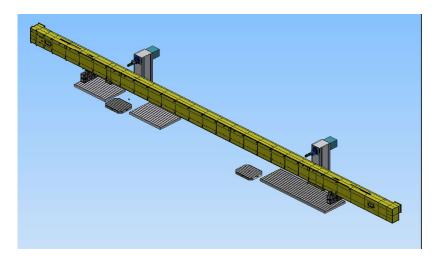


· HOA PHAT DUNG QUAT STEEL PINCH ROLL

Computer Numerical Control machine for achieve the high precision class supported by the Coordinate Measuring Machine

Our machine work shop have full capacity to achieve and control the highest precision class requirements

Capability to milling over 50m length and high over 5 m











CORPORACION ACEROS AREQUIPA setting scheme of crane beam length 54m

Assembly Process specialized in the full assembly and testing

We full assembly and testing the products in order to verify the functions for delivery high quality products









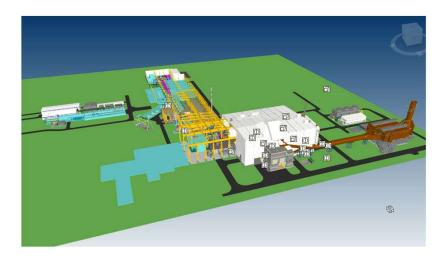


3D Integrated Engineering

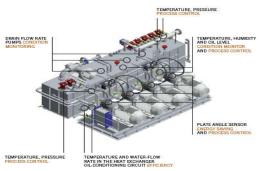
Plant Layout, mechanical, piping, electrical, hydraulic, and civil engineering.











· LAYOUT NUCOR STEEL: GALLATTIN PLANT

13

Danieli Thailand Cooperations

DANIELI



















Danieli Thailand **Specialization**

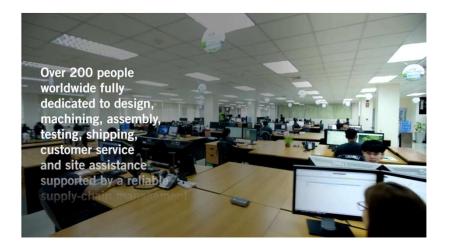
DANIELI



- > Product standardization
- > Make or buy review, cost optimization
- > Cycle time reduction, volumes increase
- > Mix variety reduction and focus on specialization
- > Supply Chain Localization (Thai / Viet / Korea)

Hydraulic Process specialized in the full assembly and testing

We full assembly and testing the products in order to verify the functions for delivery high quality products











Danieli Thailand Specialization - Cartridges stands achievements

DANIELI



-35% Product cost

-50% Manufacturing Lead Time

> Standardized Process

-20% Indirect cost



THANK YOU